

Title: Will chargepoint stock recover

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Is ChargePoint a good stock to buy?

ChargePoint's latest update keeps its fair value estimate steady at US\$10.1875 per share, with the 12.5% discount rate and 14.26% revenue growth assumption also unchanged, even as Street research has reset headline price targets such as the US\$5 level highlighted by Goldman Sachs.

Is ChargePoint stock undervalued?

With an enterprise value of \$465 million, it looks extremely undervalued at just over 1 times this year's sales. If ChargePoint meets analysts' expectations and trades at just 2 times its forward sales by the beginning of fiscal 2027, its stock price could easily rally more than 130% over the next 12 months.

How much is ChargePoint Worth now?

Three years ago, ChargePoint (NYSE: CHPT) was worth over \$8 billion and was seen as one of the big winners in the electric vehicle (EV) revolution. Now the company is worth just under \$600 million, and the stock is dropping so fast that options are running out for financing the future. Where will the company be five years from now?

Is ChargePoint (chpt) stock a hold?

Turning to Wall Street, ChargePoint is considered a Hold. The average price target for CHPT stock is \$1.46, implying a 101.82% upside potential. See more CHPT analyst ratings

ChargePoint's stock tumbled more than 90% over the past three years. Its revenue growth is decelerating, and it's racking up steep losses. But its stock is cheap, and its prospects could...

After a punishing year for shareholders, ChargePoint (NYSE: CHPT) delivered a powerful jolt to the market, with its stock climbing over 22% in a single session following its third-quarter...

Analysts have noted that ChargePoint is unlikely to see meaningful margin improvement for several quarters and faces risks from tapering U.S. demand.

ChargePoint's Q4 results suggest a real pivot toward financial stability, but it's not a victory lap yet. The company must prove it can sustain positive momentum, reignite sales growth, and hit its ...

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While the stock may appear to be cheap here, it also presents a potential value trap pending the renewed growth prospects arising from the Eaton partnership.

According to analysts, ChargePoint's stock has a predicted upside of 110.61% based on their 12-month stock forecasts.

I don't see any path to ChargePoint being a stand-alone company in five years. The company is burning too much cash and doesn't have a path to a profitable business model.

Website: <https://www.esafet.co.za>

